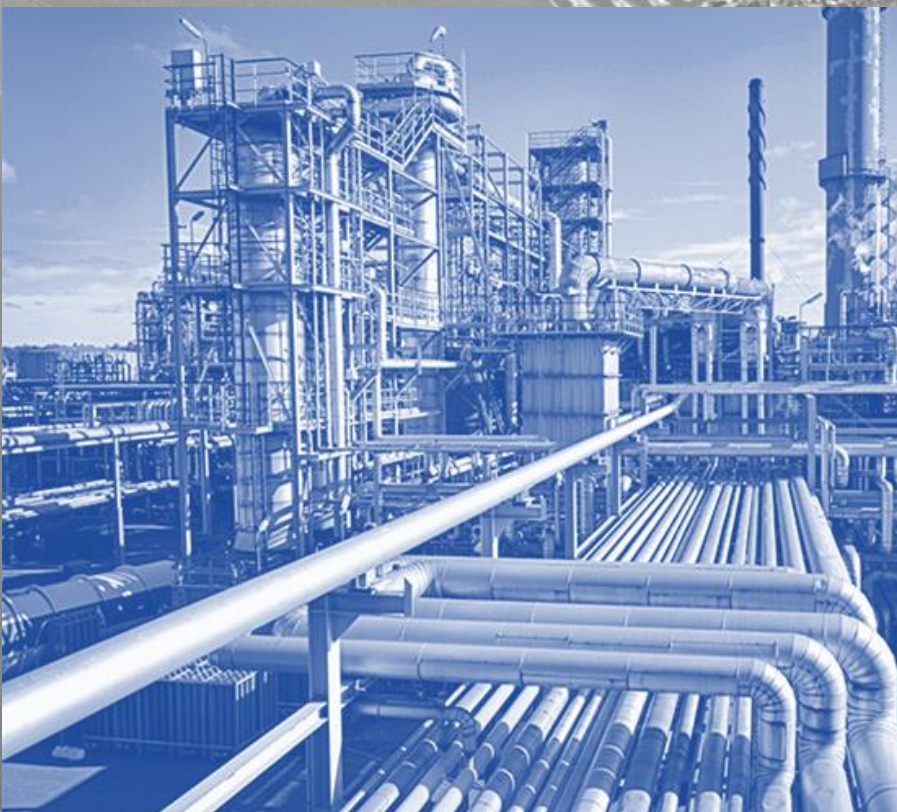




BAY AREA  
AIR QUALITY  
MANAGEMENT  
DISTRICT



# Lessons Learned During BAAQMD Required Refinery Fence Line Monitoring Program Development – Available Technology & Data Quality System Update

Refinery and Chemical Industry Emissions Symposium

Jerry Bovee, P.E., QSTI

Air Quality Engineering Manager

Source Test Section

Meteorology and Measurements Division

# Introduction

- BAAQMD Fence-line monitoring program development history
- Fence-line monitoring program requirements
- Types of monitoring and considerations
- Quality Assurance/Quality Control (QA/QC) elements
- Experiences and lessons learned
- Status and next steps on fence-line monitoring program implementation
- Questions

## Fence-line Program History – How did we get here?

- Chevron Richmond Refinery Fire – August 2012
- BAAQMD Convened Refinery Air Monitoring “Expert Panel”
  - Technologies
  - Methodologies
  - Tools
- Commissioned Desert Research Institute (DRI) Report
  - Starting Point for “Expert Panel”
  - Provide Air Quality Information for Refinery Communities
  - Gather Air Quality Data to Evaluate Health Impacts
  - Track Temporal Air Quality Changes and Trends
- Reg. 12, Rule 15 – Petroleum Refining Emissions Tracking
- *Air Monitoring Guidelines for Petroleum Refineries*



## Fence-line Program History – Continued

- “Expert Panel” Report of Recommendations
  - Open Path Monitoring at Refinery Fence-line
  - Representative Compounds
  - Near Ambient Background Levels of Detection
  - Time Resolution of 5-Minutes
  - Near Real Time Public Data Display
  - Defined QA/QC Parameters
  - Data Context Provided to Enhance Public Understanding



# Fence-line Monitoring Program Requirements

- “Expert Panel” Report Recommendations Incorporated Into BAAQMD *Air Monitoring Guidelines for Petroleum Refineries*  
<http://www.baaqmd.gov/~media/files/planning-and-research/public-hearings/2016/9-14-and-12-15/042016-hearing/1215-amg-041416-pdf.pdf?la=en>
- Benzene, Toluene, Ethyl Benzene, Xylenes (BTEX) and H<sub>2</sub>S Required
- SO<sub>2</sub>, Alkanes (or Other Organic Compound Indicators), 1, 3-Butadiene and NH<sub>3</sub> Must Be Considered
  - Refineries Must Provide Acceptable Rationale to Exclude
- Open Path Technologies Required Unless Determined to Be Infeasible – Program Flexibility (Not a “One Size Fits All” approach)



## Fence-line Monitoring Program Requirements - Continued

- BAAQMD Approved Monitoring Plan Detailing the Network and Program Design
- BAAQMD Approved Quality Assurance Project Plan (QAPP)
- Data Completeness of 75% Hourly Basis; 90% Quarterly Basis – Enforceable Condition
- Meteorological Measurements to Support Instrument Interference and Data Exclusion
- Ongoing Data Validation Parameters Included for Quarterly Report Approval
- Data Available to BAAQMD in Approved Format
- 5-Minute Public Data Display Must Provide a Means for Feedback and Comment to Foster Improvement



# Types of Fence-line Monitoring Instrumentation Employed

- Open Path Monitoring Being Installed or Evaluated by Refineries
  - Open Path Ultraviolet Differential Optical Absorption Spectroscopy (UV-DOAS)
  - Open Path Fourier Transform Infrared Spectroscopy (OP-FTIR)
  - Open Path Tunable Diode Laser (TDL)
- Other Measurement Technologies and Methods Being Employed Along Fence-lines
  - Single Point Extractive FTIR
  - Passive Tube Sampling
  - Extractive Gas Chromatography
  - Fixed Site Sampling



# Community Ambient Air Monitoring Systems

- Established and operated by the Air District based on current Air District guidelines
- Required by Assembly Bill 1647 in addition to fence-line monitoring
- Compounds monitored:
  - Organic compounds (alkanes, aromatics, polycyclic aromatic hydrocarbons (PAH))
  - NO<sub>2</sub>
  - CO
  - PM
  - H<sub>2</sub>S
- Targeting community locations impacted by refinery emissions to provide additional information

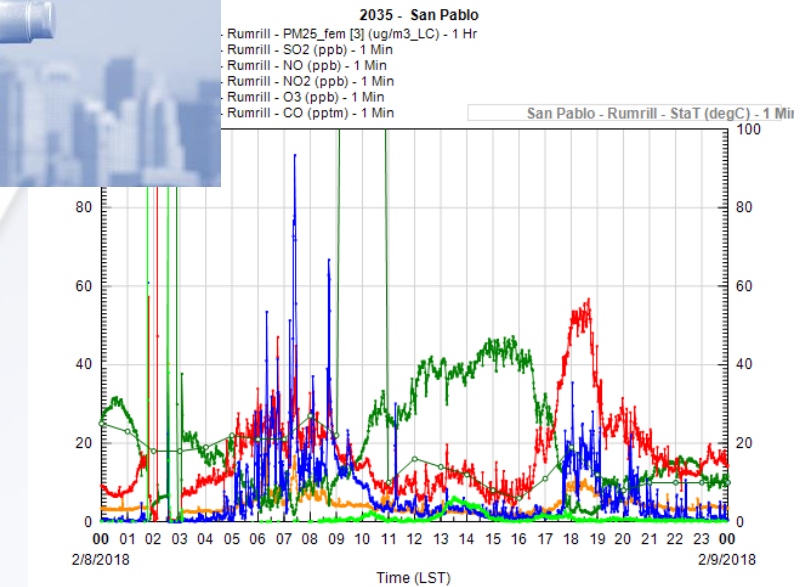




# Fence-line Air Measurement Considerations

Levels of air pollution in a community are affected by:

- Natural background
- Emissions from a combination of common (cars, home heating, restaurants, etc.) and unique sources (refineries, cement plants, etc.)
- Transport from other areas in the air basin and outside the air basin
- Meteorology (RH, winds, temperature, etc.)
- Chemical reactions
- Topography
- Path integrated concentrations (ppb-m)



# Factors that Affect Fence-line and Ambient Monitor Siting (Representativeness)

- Location and obstructions
- Source contributions and distance from those sources
- Meteorological conditions over time, including prevailing wind speed and direction
- Topography – Is the path representative?
- Ambient air chemical composition (interferences)
- Specific pollutants of concern and technological limitations

## Other Siting Considerations

- Ability to remain in the monitoring location for long periods of time (years to decades)
- Power
- Security
- Access
- Permitting



# Fence-line QA/QC Program Elements

- Open Path Monitoring QA/QC Metrics
  - Light Signal Intensity
  - Zero and Upscale Response Test, Calibration, Linear Response
  - Bump Testing (Flow Through or Fixed Cell?)
  - Communication, Data Logging and Website Display
  - Background Acquisition and Verification
  - Routine Inspection (Optics, Alignment, Path Length, Insects, etc.)
  - Surrogate Measurement to Validate Instrument Response
- Fixed Site Instrumentation and Sampling
  - Zero and Upscale Response Test, Calibration, Linearity
  - Sample Collection, Chain of Custody, SOP
  - Communication, Data Logging and Website Display



# Experiences and Lessons Learned

- Operational and MDL claims made based on laboratory performance and field operations were quite different



# Experiences and Lessons Learned

- Operational and MDL claims made based on laboratory performance and field operations were quite different
- Path integrated concentrations need to be considered when assessing required levels of detection



# Experiences and Lessons Learned

- Operational and MDL claims made based on laboratory performance and field operations were quite different
- Path integrated concentrations need to be considered when assessing required levels of detection
- Public expectations and knowledge requires numerous public meetings to explain capabilities and limitations



# Experiences and Lessons Learned

- Operational and MDL claims made based on laboratory performance and field operations were quite different
- Path integrated concentrations need to be considered when assessing required levels of detection
- Public expectations and knowledge requires numerous public meetings to explain capabilities and limitations
- The public wants data that is accurate, transparent and has the appropriate context



# Experiences and Lessons Learned

- Operational and MDL claims made based on laboratory performance and field operations were quite different
- Path integrated concentrations need to be considered when assessing required levels of detection
- Public expectations and knowledge requires numerous public meetings to explain capabilities and limitations
- The public wants data that is accurate, transparent and has the appropriate context
- Timelines need some flexibility to work through construction permitting and installation delays





# Experiences and Lessons Learned

- Operational and MDL claims made based on laboratory performance and field operations were quite different
- Path integrated concentrations need to be considered when assessing required levels of detection
- Public expectations and knowledge requires numerous public meetings to explain capabilities and limitations
- The public wants data that is accurate, transparent and has the appropriate context
- Timelines need some flexibility to work through construction permitting and installation delays
- Flexibility and adaptation are key components in effective monitoring program design



# Experiences and Lessons Learned

- Operational and MDL claims made based on laboratory performance and field operations were quite different
- Path integrated concentrations need to be considered when assessing required levels of detection
- Public expectations and knowledge requires numerous public meetings to explain capabilities and limitations
- The public wants data that is accurate, transparent and has the appropriate context
- Timelines need some flexibility to work through construction permitting and installation delays
- Flexibility and adaptation are key components in effective monitoring program design
- Existing fence-line monitoring systems may not represent current technological advancements requiring upgrade



# Experiences and Lessons Learned

- Operational and MDL claims made based on laboratory performance and field operations were quite different
- Path integrated concentrations need to be considered when assessing required levels of detection
- Public expectations and knowledge requires numerous public meetings to explain capabilities and limitations
- The public wants data that is accurate, transparent and has the appropriate context
- Timelines need some flexibility to work through construction permitting and installation delays
- Flexibility and adaptation are key components in effective monitoring program design
- Existing fence-line monitoring systems may not represent current technological advancements requiring upgrade
- Incentivize regular inspection and ongoing data validation – set parameters for data exclusion when validation fails



## Fence-Line Monitoring Program Status and Next Steps

- Fence-line systems were targeted to be operational in June 2019 unless there were obstacles beyond the refineries control
- Some extensions were granted due to delays beyond the refineries control (permitting, power)
- Monitoring Plans have been approved
- Currently reviewing revised QAPP documents
- Continue to monitor Tunable Diode Laser (TDL) H<sub>2</sub>S technology development

## Ensuring Proper Performance

- Working with manufacturers and facilities to address needs and technical issues related to implementation (H<sub>2</sub>S, data validation, calibration frequencies, reporting, etc.)
- Working with refineries to define operational parameters and quality objectives for incorporation into QAPP's



**ONLINE SEMINAR**  
**Tuesday, Nov. 12**  
**11am - 5pm PST**

# Overview of Auditing Procedures of FENCELINE AIR MONITORING TECHNOLOGIES Using ISO Standards from a Regulatory Perspective

This online seminar will present an overview of how ISO 17025 can be used by regulators to ensure that fence line air monitoring programs can meet regulatory goals for data quality.

Topics will cover:

- High Level Overview of Open-path Technologies
- Auditing Operational Performance
- Auditing Management System
- Case Study: Implementing an ISO 17025 at an Oil Refinery
- Logistics (Costs & Timelines)

*Hosted by the Bay Area Air Quality Management District,  
California Air Resources Board, and Argos Scientific.*



Register at <https://attendee.gotowebinar.com/register/6250453525937579277>



# Call for Abstracts available!

Submit your work and present at the most comprehensive conference on environmental technology and regulation

A&WMA's Annual Conference is recognized as the premier international conference where over 1000 of the world's environmental experts come to get the latest information on air, climate change, environmental management, resource conservation, and waste with 300+ platform and poster presentations, 35+ panels, and up to 11 concurrent tracks each day.

Many formats are accepted, including full-length paper, extended abstract with technical review, or an outline or PowerPoint presentation with content review.

Abstracts are due November 22, 2019 at [www.awma.org/ACE2020authors](http://www.awma.org/ACE2020authors).

# Questions?

Jerry Bovee, P.E., QSTI  
Air Quality Engineering Manager  
Meteorology and Measurements Division  
Bay Area Air Quality Management District  
Phone: (415) 749-4601  
Email: [jbovee@baaqmd.gov](mailto:jbovee@baaqmd.gov)